REQUEST FOR TRANSMISSION OF UNITS

(Deletion of name/s of Joint Holders in case of death of the 2nd or 3rd Holder)



Date

Form T1

To:

The Trustees,

LIC Mutual Fund.

Sirs,

01. Request for deletion of name(s) of the 2nd/ 3rd holder

Sr.#	Scheme Name	Folio No	No. of Units
1			
2			
3			
4			

I/We, the surviving Unit holder/s in the above schemes/folios regret to inform you the demise of the following joint holder(s) on the dates mentioned below –

Name(s) of the Deceased Unitholder(s)	Date of demise*								
2. Mr./Ms.	D	D	Μ	Μ	Y	Y	Y	Y	
3. Mr./Ms.	D	D	Μ	Μ	Y	Υ	Y	Y	

A certified copy of his/her/their Death Certificate/s is/are attached herewith.

I/ We, therefore, request you to delete the name/s of the aforesaid deceased unitholder/s in your records and transmit the Units in the abovementioned folios in my/our name/s.

02. I also request you to update my email and mobile no. in your records as follows:																						
Mobile No. +9 1										Tel.No. STD												
Email Address: (EMAIL Id to be written in BLOCK letters											ers)											

The existing bank account details registered in the above folios may be **Continued*/ Replaced*** as per attached fresh Bank Mandate Form.

03. Nomination (Please \checkmark one of the options below)

I/We **DO NOT** wish to make a nomination. (*Please tick* $\sqrt{if you}$ do not wish to nominate anyone)

I/We wish to continue the existing nomination made by me/us in the above folios previously.

I/We wish to make a fresh nomination and hereby nominate the person/s more particularly described in the **attached Nomination Form** to receive the Units held my/our folio in the event of my / our death.

04. Name & Signature of the surviving Unit holder/s

1.	gnature
2.	

05. *Please tick (\checkmark) whichever is applicable.

Attachments:

Copy of Death Certificate of the deceased unitholder

Fresh Bank Mandate Form along with 🗌 Cancelled cheque of the new bank account

Nomination Form duly completed

KYC of the surviving unit holder(s), if not already complied earlier .

Corporate Office: Industrial Assurance Building, 4th Floor, Opp. Churchgate Station, Mumbai - 400020. Tel.: 022-66016000 | Fax: 022-66016191 | Email ID: service@licmf.com Website: www.licmf.com | Toll Free: 1800-258-5678 Register & Transfer Agents:

Keji Technologies Private Limited, Karvy Selenium Tower B, Plot Nos. 31 & 32 | Financial District Nanakramguda |Serilingampally Mandal | Hyderabad - 500032. Tel.: 040-44677131-40 | Fax: 040-22388705 | Email ID: licmf.customercare@kfintech.com Website: www.kfintech.com